

Installation Manual ALLPLAN

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1 Introduction

In this manual, we will guide you through the various steps of the Allplan installation process. We distinguish between a standard installation and an installation with the workgroup manager (WGM). For the installation with the WGM (not Share), some additional steps are required, which are shown in **green** in this manual.

Before we can start an installation, it is necessary to perform some preparatory actions. These are explained step by step below.

We assume that the PC on which you are going to install Allplan meets the minimum requirements for successfully using Allplan. You can find these here:

Minimum requirements: <https://connect.allplan.com/support/sysinfo/2025.html>

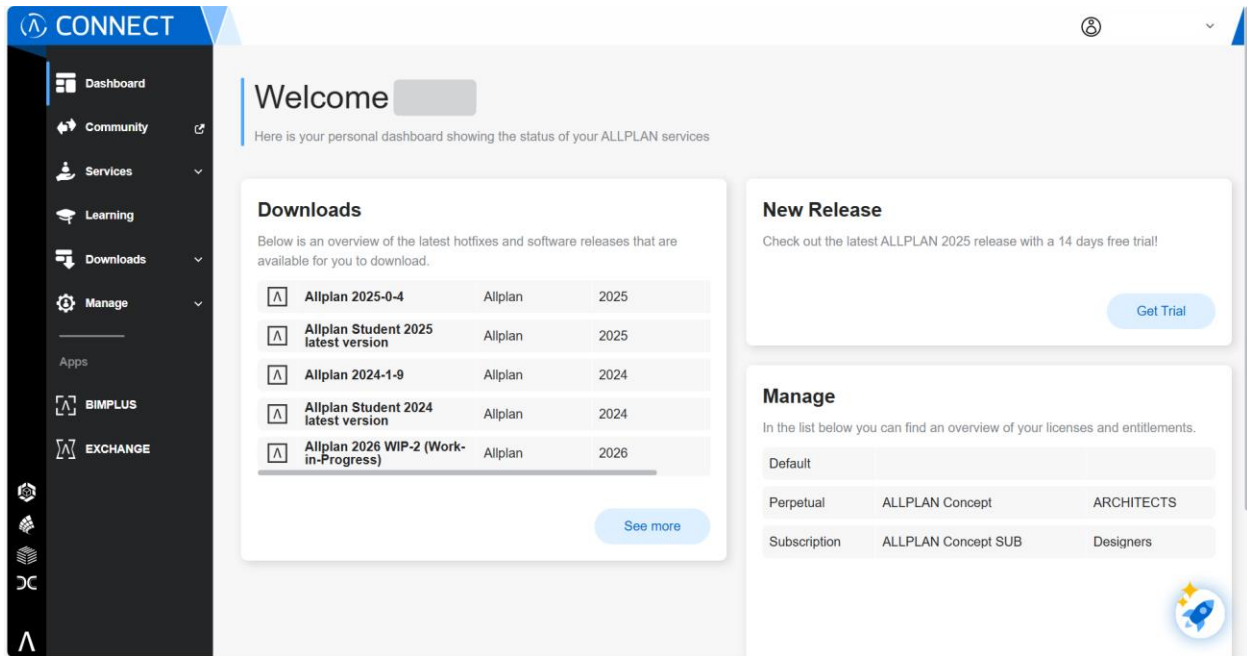
System test: <https://connect.allplan.com/support/sysinfo/2025.html>



2 Preparatory actions

2.1 Downloading the ALLPLAN Connect installation file

1. Go to [Home Connect - Allplan Connect](#)



2. Click on **'Login now'** Enter your user name or email address and your password.

Welcome to Allplan

Log in to use our services

English v

Email

Password

[Forgot password?](#)

☒ Remember me

LOGIN

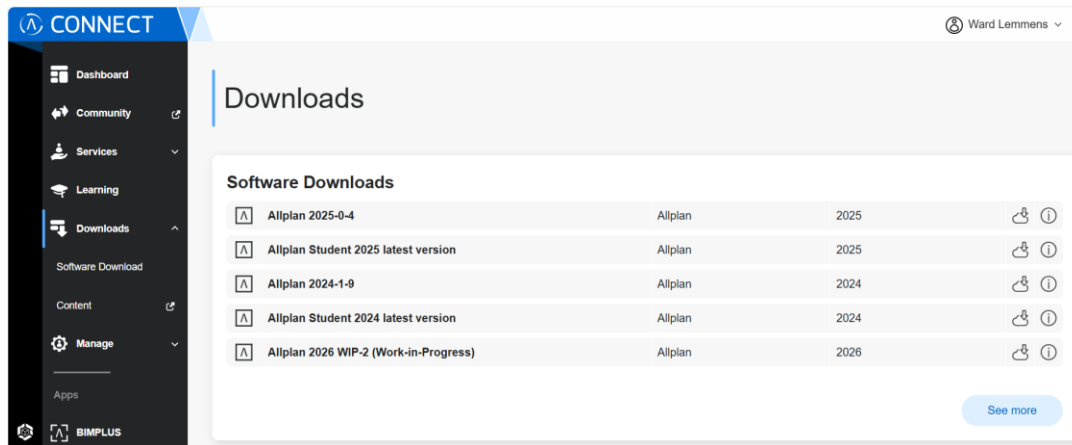
New here? [REGISTER](#)

If you are not yet registered on Allplan Connect, click on the link **'New her? Register'** and create your own account. You will need your customer number, which you can find on your invoice/shipment/... or in Allmenu (if you have already installed a previous version of Allplan) under the menu Information > Customer number

3. Download the latest version of Allplan

In the welcome screen you will see the latest version of Allplan which you can download by clicking on the link **'Downloads'**.

Then select the latest version of Allplan and click on **Continue Download**. The installation file is saved to the location C:\Users\User_x\downloads

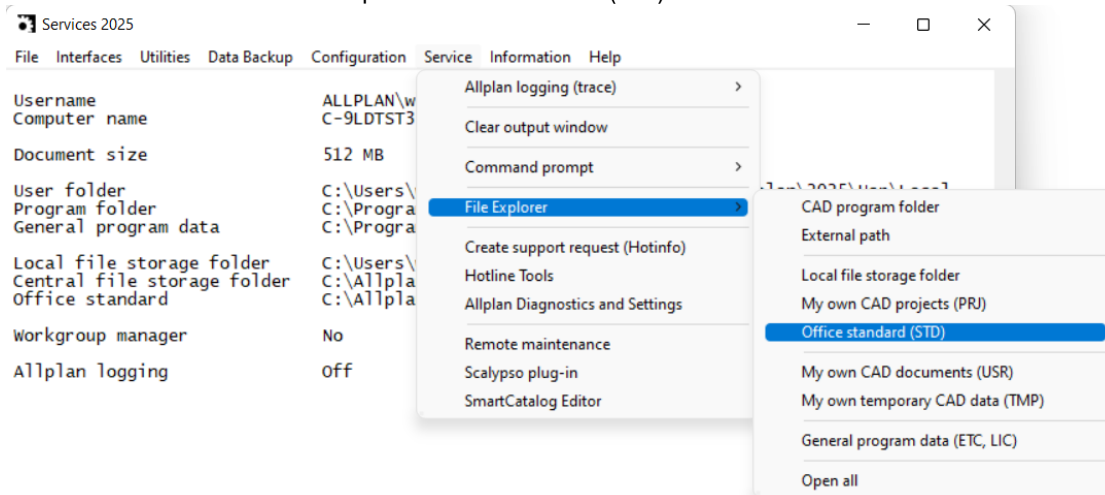


2.2 Copying data from previous ALLPLAN versions

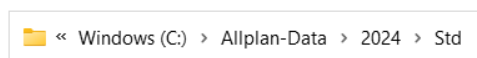
1. Finding the existing central file folder

Open Allmenu of your previous version of Allplan.

Choose Service > Windows Explorer > Office Standard (STD)



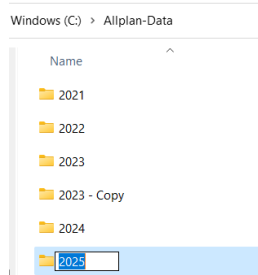
Go up one level in the hierarchy, so that you are in the folder 'Allplan 20xx'.



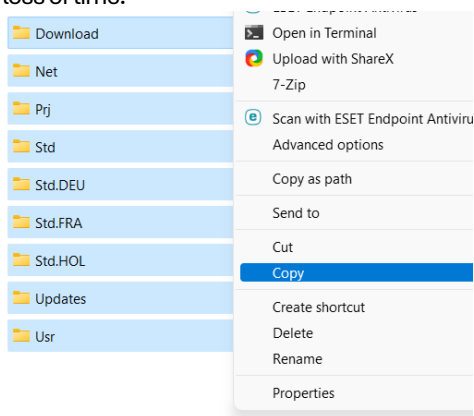
Copy all folders (Ctrl+c).

2. Go up one level in the hierarchy, so that you are in the folder 'Allplan Data'.

- Create a new folder here, called '**Allplan 20xx**' (Allplan + year of version you want to install).
- Open this folder and paste all files into it (Ctrl+P)



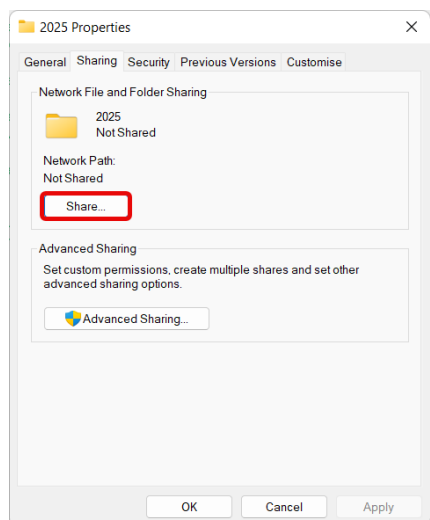
Please note that the Std & Prj folder, depending on your use of Allplan, can contain many files, which can make the loading time of the copying process considerable. If possible, it is best to do this at the end of a working day, to avoid unnecessary loss of time.



2.3 Pre-settings Workgroup Manager

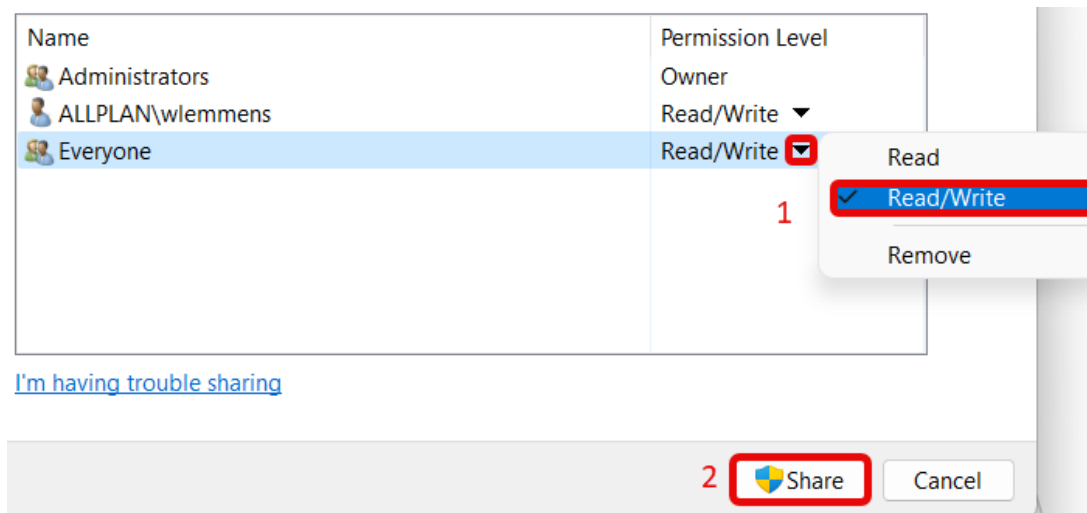
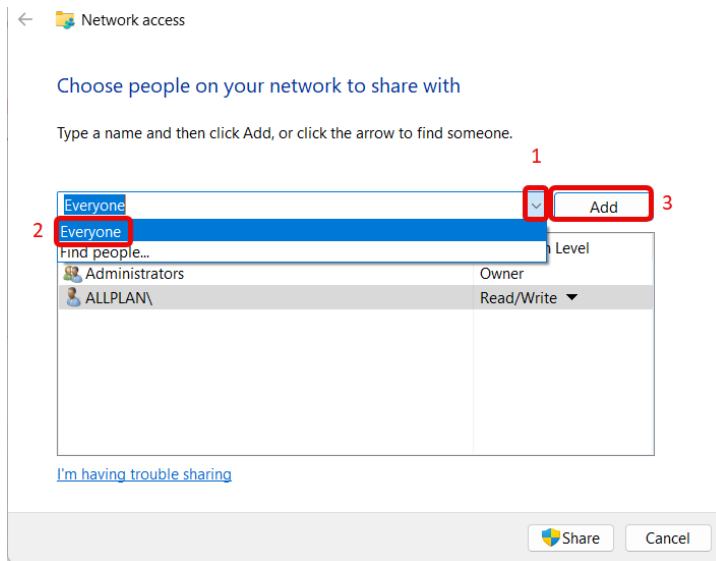
This step only applies to users with the Workgroup Manager option. If you do not have this option, you can proceed to chapter 1.5.

1. Select your newly created central file folder
Right mouse click > Properties > Go to the 'Sharing' tab > Choose 'Share'



2. Choose 'Everyone' and add to the list (Add)

Then choose the 'Read/Write' option for permission level and click on 'Share'



If you get the message 'Your folder is shared', you can click on 'done' to complete this process.

3. Check that all users have 'Full Control'
Click on Advanced Sharing > Permissions > All checkboxes are set to 'Allow'
4. Go to the 'Security' tab
We choose 'Edit' > 'Everyone' > Here too 'full control' must be set.

If your Central File Folder is located on a Server/cloud, you may not have sufficient rights to do this. Please have this arranged by your system administrator.

2.4 Back-up User files

1. Open Allmenu of your previous version of Allplan

Choose Service > Windows Explorer > Own CAD Documents (USR)

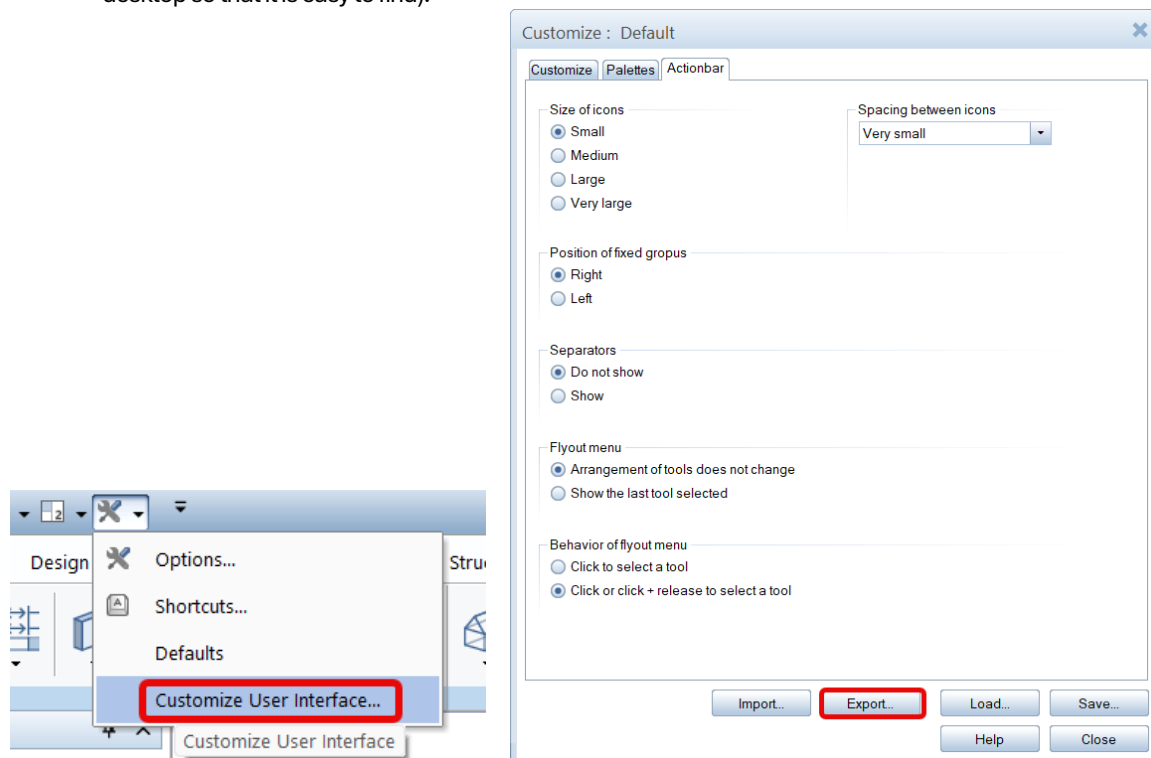
Go back in the folder structure until you are in:
...\Documents\ Nemetschek\Allplan

2. Copy the User-files
Copy the most recent / most used folder and paste it in the same location
Rename this copy '20xx' (year of version you want to install)

If you are working with a Workgroup Manager then this folder is on a server. Again follow the path in Allmenu > service > windows explorer.

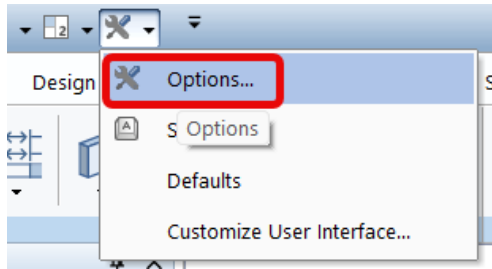
2.5 Copying the User Interface

1. Start your previous version of Allplan and open an existing project.
2. Right-click above the Action Bar > Customize User Interface > Choose 'Export' and save this file (preferably on your desktop so that it is easy to find).

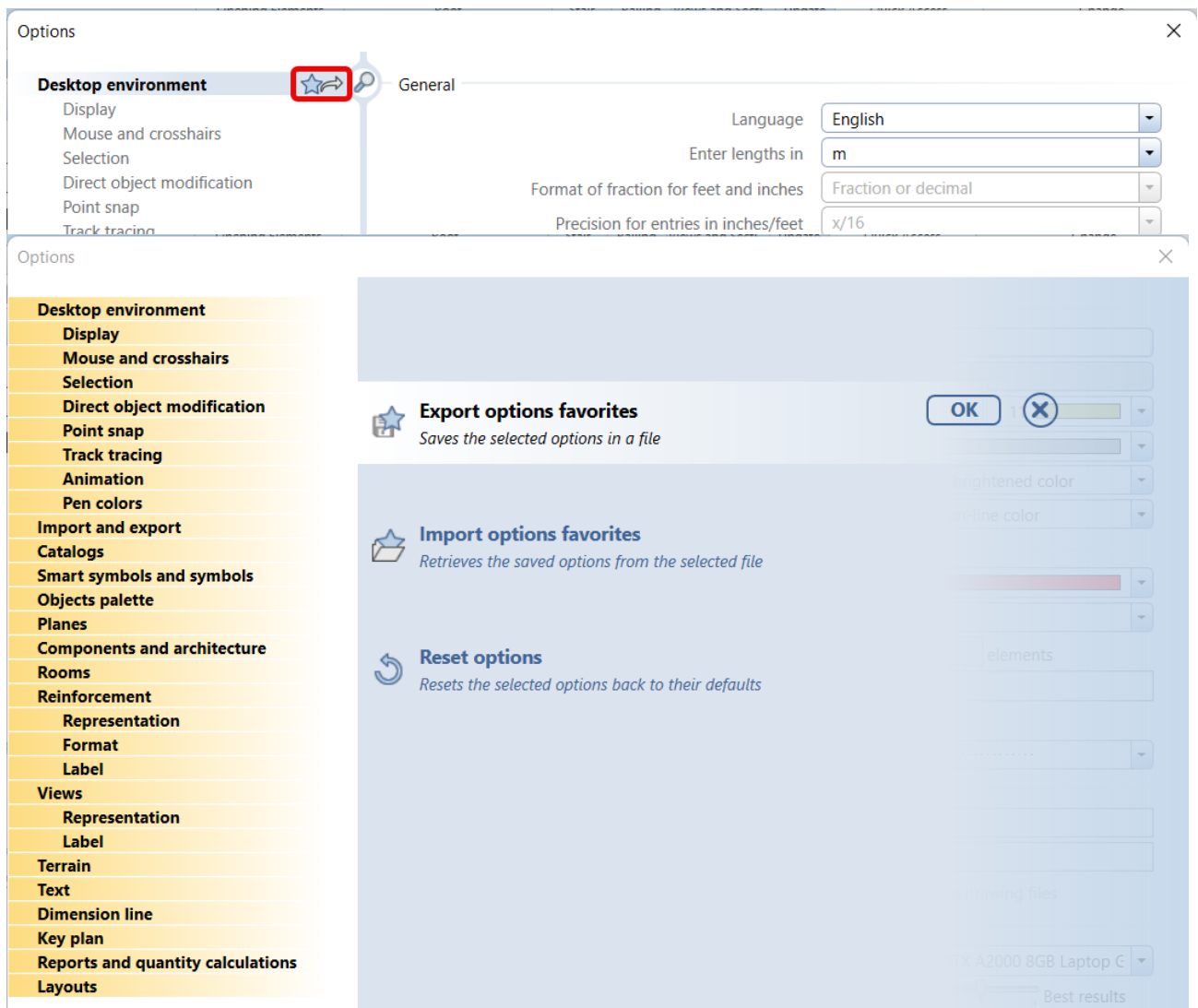


2.6 Copying the Options

1. Start your previous version of Allplan and open an existing project.
2. Go to 'Options' at the top of your screen



3. Select all options:
Select the first line > Click on the star > Ctrl+A



All lines are now highlighted in color

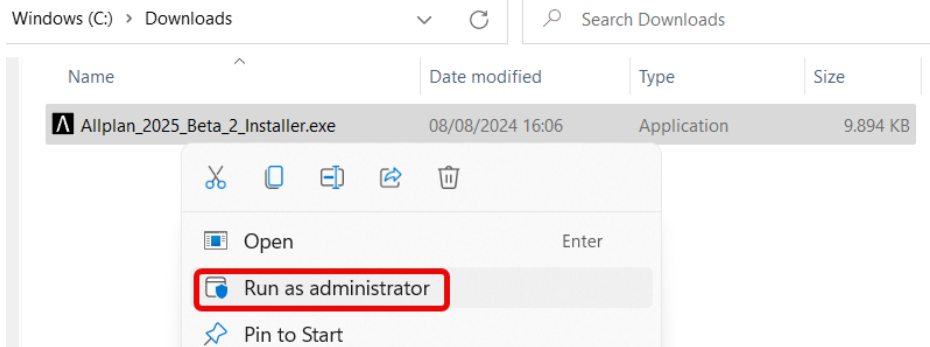
4. Select 'Export favorites options' and save this file (preferably on your desktop so that it is easy to find).

The preparatory work is now done.

3 ALLPLAN Installation

3.1 Running the installation file

1. **Go to the location where you unpacked the installation file. (See 2.2 in preparatory steps)**
For example C:\Users\User_X\Downloads\Allplan_2022-0-3
2. **Open the folder and run the file AllplanSetup.exe as Administrator**
Select AllplanSetup.exe > Right mouse button > Run as Administrator



(It is very important for the proper functioning of Allplan that you run this as Administrator)

3. Welcome window

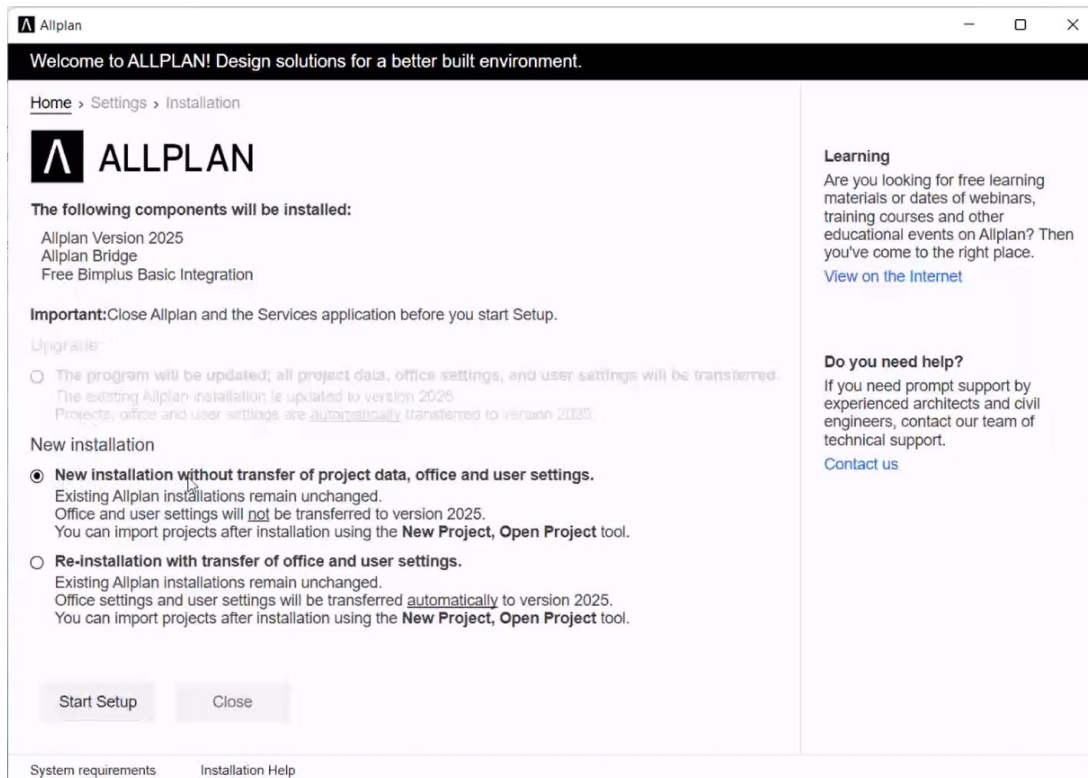


4. Select the desired Allplan installation

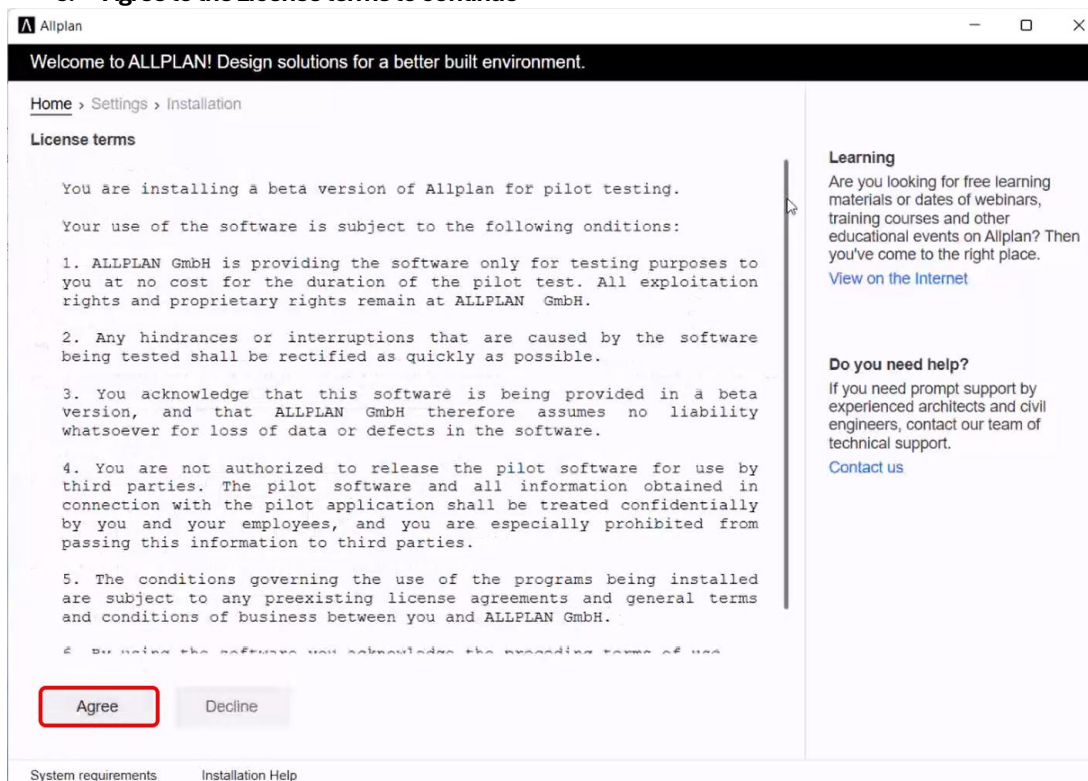
If you are installing Allplan for the first time, select 'New installation'

If you already have a previous installation of Allplan on your PC, select Re-install with copy of data

If you select Update installation, the current data of the current version will be OVERWRITTEN.



5. Agree to the License terms to continue



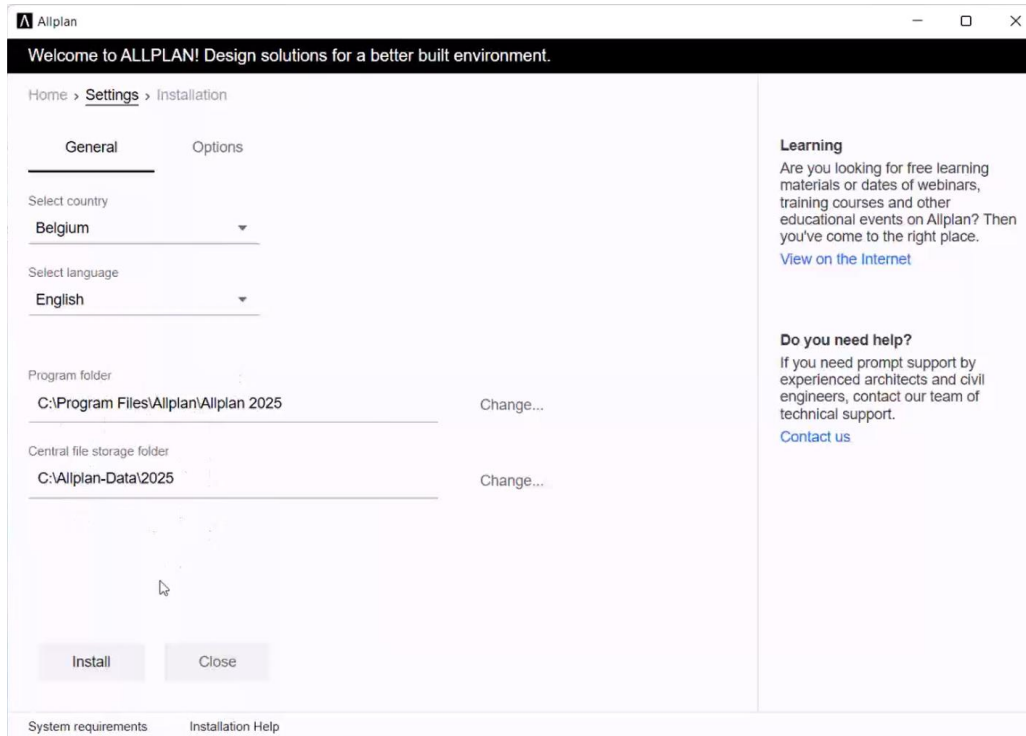
6. Installation settings

General

Define your Country, Language, Program folder and the Central File Storage Folder

Here you choose where your Central file Storage Folder will be stored. If you have already created a central file folder in the preparatory steps, make sure that the destination location of that folder matches the location in this line. Click on 'change' and find the location of the folder.

By Default, the Program folder is placed in the Program files.



Options

Define additional Country codes, additional Languages, Extended tools, Vendor specific data, Demo project and Formwork functions.

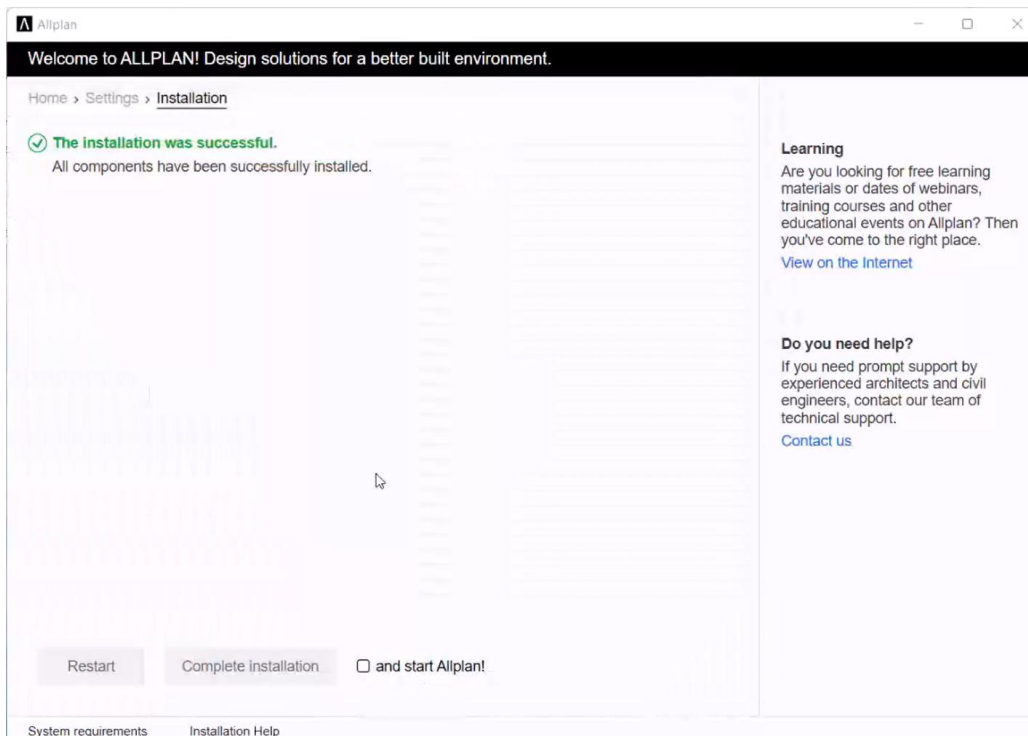
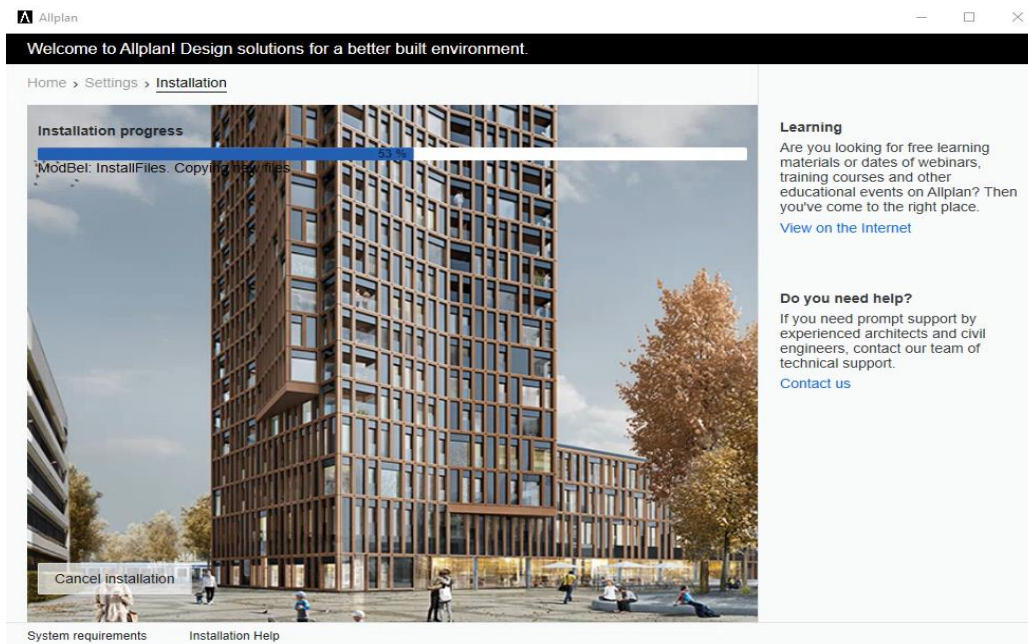


7. Click 'Install'

Click Install > You may get the message 'This file location does not exist yet, can it be created?' If the file location is correct, select 'yes'.

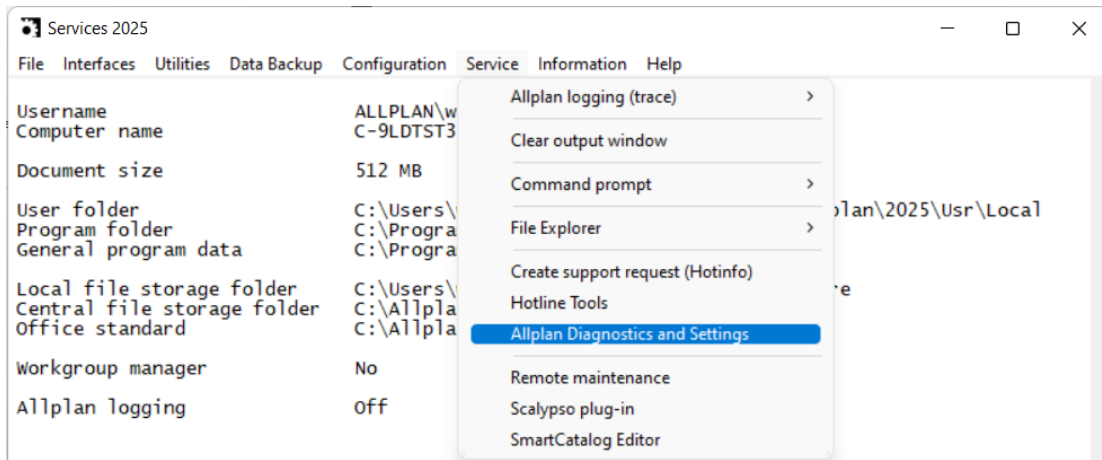
8. Complete the installation and Start ALLPLAN!

Wait until the setup has finished installing ALLPLAN, after you can complete the installation and start ALLPLAN.

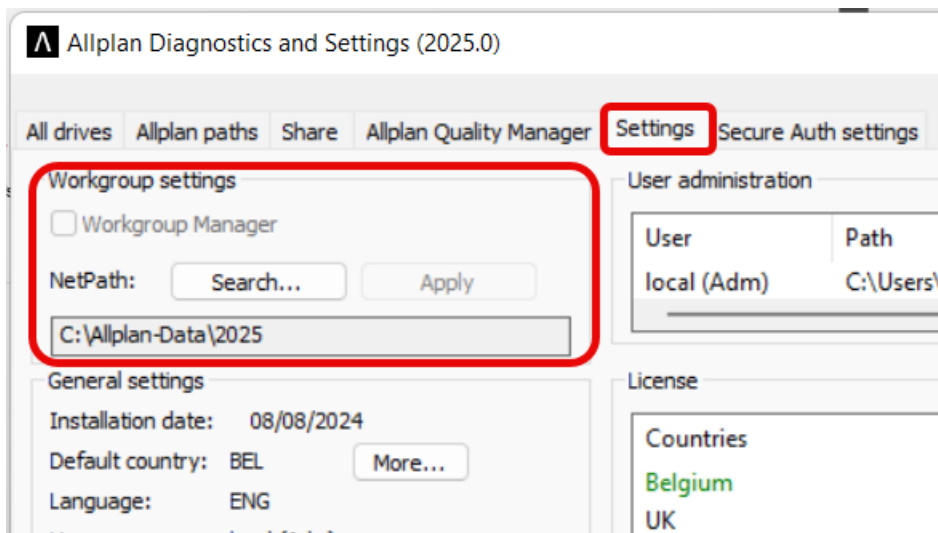


3.2 Activation Workgroup Manager

To activate the Workgroup Manager, you must go to Allmenu > Service > **Allplan Diagnostics and settings**



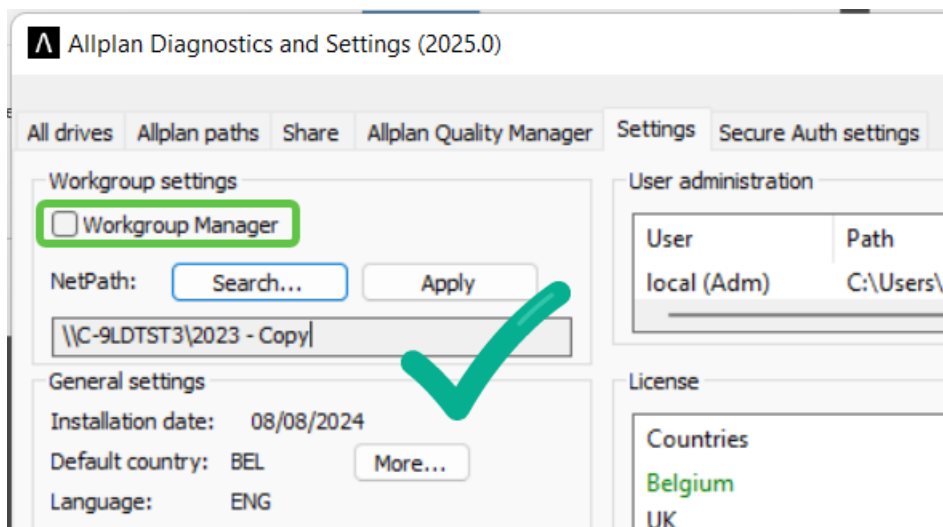
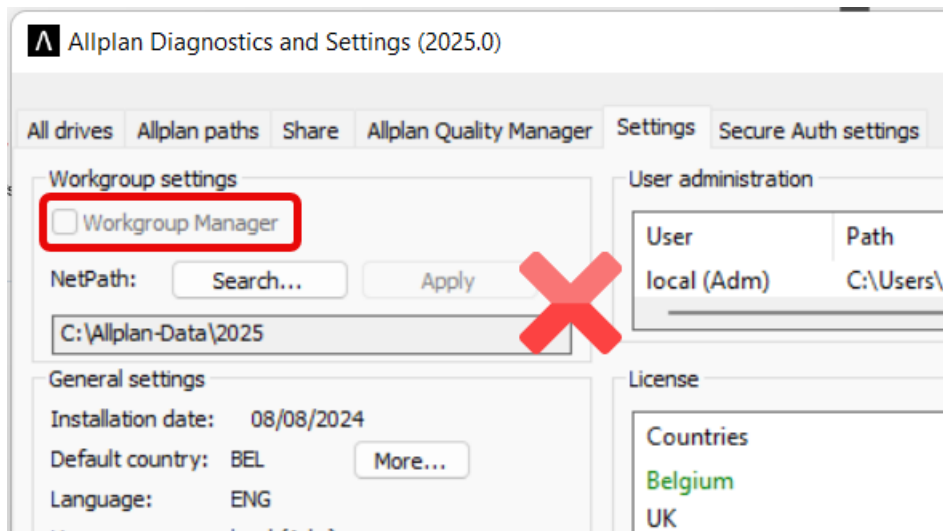
Then, go to 'Settings'. Here you can find the Workgroup Manager parameters



NOTE: When determining the "NetPath", Allplan performs various checks:

- Shared folder (see 1.4 Pre-settings WGM)
- Allplan data
- Network folder
- ...

It is very important the 'NethPath' is not a local path like T:\server\allplan2022\..., but a 'network path' such as \\server\allplan2022\... or \\192.000.01\allplan2022\... :



Once the path is defined, and you have activated Workgroup Manager, you can click on 'Apply' and Allplan will activate the WGM. In Allmenu itself WGM will be set to 'yes', and you will have the extra tab WGM.

3.3 Import settings

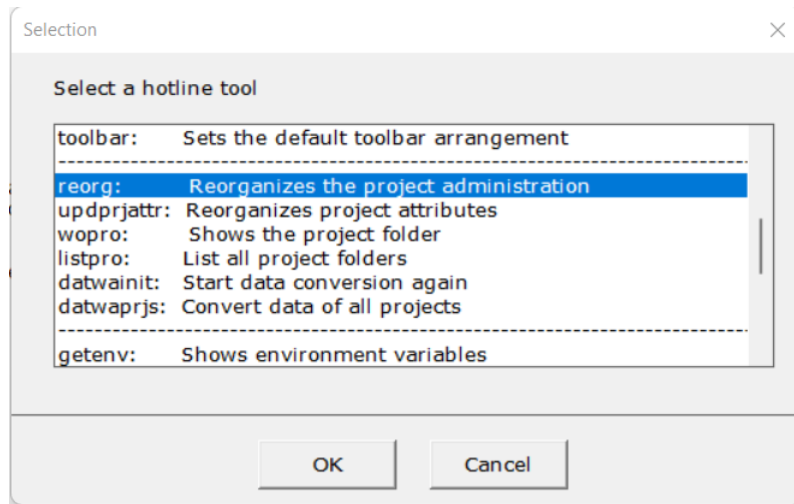
To import the User Interface and load your option settings, you will need to import your files that you saved to the desktop the same way you exported them in steps 1.6 and 1.7.

- The .ubx file is for your interface
- The .xml file is for your option settings.

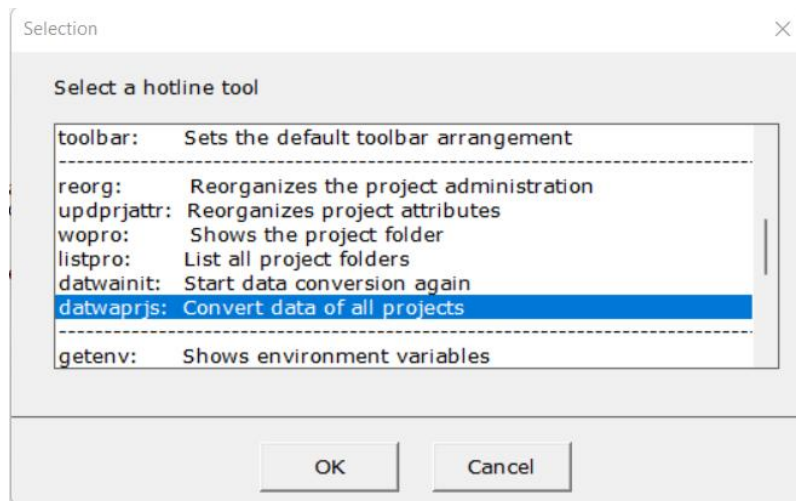
3.4 Converting project from previous version

After installation, you can convert existing projects that you want to use in the new Allplan version.

Then go to Allmenu (new version) and select Service > Hotline Tools In the drop-down menu, scroll down and select '**Reorg: Reorganizes project administration**' > Ok > Restore project management file > Ok



When this process is complete, click 'Ok' and go back to Service > Hotline Tools In the drop-down menu, scroll down and select '**Datwaprjs: Convert data of all projects**' > Ok > Yes



If you open Allplan, you will notice that the copies of your old projects have been converted and can be used in the new version.